Information sharing & collaborative technologies:

The power of peer support in online health communities



Andrea Civan Hartzler, PhD University of Washington

Outline

- Background
- Patient expertise sharing (PhD Thesis)
- Peer mentoring in online communities (NSF)
- Quality of life dashboards (NCI)
- Contributions

Everyday management of personal information

Information seeking

- Visualizing information quality
- Characterizing peer expertise



Information organization & use

- Organizing by folders, tags, project plans
- Managing personal health information

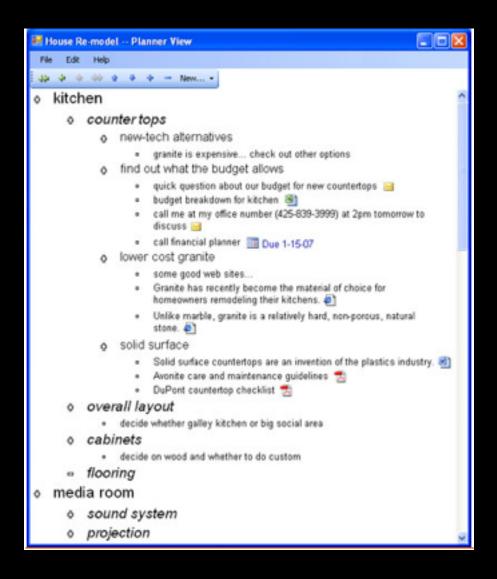


Information sharing

- Sharing & privacy in personal networks
- Sharing expertise in peer networks

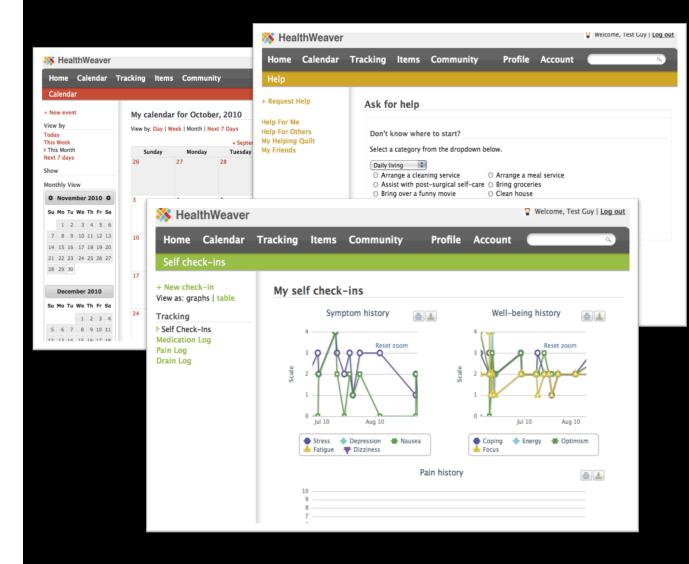


Planz personal project planner



- Jones, Klasnja, Civan et al. The Personal project planner: Planning to organize personal information. CHI '08 p.681-684
- Civan, Jones, et al. Better to organize personal information by folders or by tags?: The devil Is in the details. ASIS&T 2008.

HeathWeaver information management tool



- Pratt, Unruh, Civan, et al. Personal Health Information Management. CACM 2006 49(1), 51-5.
- Civan, et al. Personal health information management: Consumers' perspectives. AMIA 2006 p.156-60.
- Klasnja, Hartzler et al. HealthWeaver mobile: Designing a mobile tool for managing personal health information during cancer care. AMIA 2010 p.392-96.
- Klasnja, Civan et al. Blowing in the wind: Unanchored Patient information work during cancer care. CHl'10 p. 193-02.
- Unruh, Skeels, Civan et al. Transforming clinic environments into information workspaces for patients CHI'10 p.183-92.
- Hartzler et al. Sharing is caring, but not error free: Transparency of granular controls for sharing personal health information in social networks. AMIA 2011 p.559-68.
- Klasnja, Hartzler et al. Supporting cancer patients' unanchored health information management with mobile technology. AMIA 2011 p.732-41.

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My46 personal genome portal







Check out an introductory video to My46, a website where research participants who are having whole genome sequencing can learn more about genetics and how genes affect people's health.

Welcome to My46

My46 is a website where research participants who are having whole genome sequencing (WGS) can learn more about genetics and how genes affect people's health.

My46 lets people indicate their preference for what types of genetic information they want to learn.

Later, they can view their selected genetic research results via My46.

- Tabor, Civan et al. My46: An innovative web-based tool for management of results return from exome & whole genome sequencing studies. 2011 Int Congress of Human Genetics, Am Soc Human Genetics.
- Anderson, Hartzler et al.
 Personalizing the return of genome sequencing results:
 Consumer health informatics meets bioinformatics. 2012 AMIA Joint summit trans sci.

Help Us Learn 👫

My46 is a University of Washington research project. The study aims to learn about people's preferences for receiving genetic results in research studies.

Whole Genome • Sequencing

A technology called whole genome sequencing makes it possible for scientists to examine a person's entire genetic sequence to learn more about health and disease.

Sharing Results 😍

My46 is the first tool designed to return whole genome sequencing results via the Web to research participants based on their preferences.

Pediatrics, Biomedical & Health Informatics, Bioethics University of Washington and Seattle Children's Research Institute

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Information sharing in peer networks

Who?

Peer – an equal

What?

Personal, informal, experiential info exchange

- Why?
 - Obtain support emotional, instrumental, informational
 - Learn from others and give back
- What settings?
 - Professional apprenticeship, 'water cooler', teacher induction
 - Domestic Big brothers/sisters, La leche league, AA groups

Today BC

Today BC

Today

• Mail, Phone

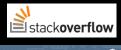
Today

• Email, usenet

Mail, Phone

Today

Collaborative technologies

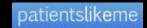




























Email, usenet

Mail, Phone

Some specific interests in health

Challenges

- Nature of knowledge
- Personalization
- Social recommendation
- Information quality vs. misinformation
- Privacy/anonymity vs. transparency
- Various collaboration styles

Approaches

- Content analysis
- Ethnographic field study
- Surveys
- Focus groups
- Participatory design
- Automated processing & profiling
- Iterative prototyping (low/high fidelity)
- Heuristic testing
- Usability testing
- Field testing
- Pilot testing
- Field experiment
- Clinical trial

Core concepts

Patient expertise

Personal health knowledge gained through the experience of coping with illness*

Patient expertise sharing

Processes through which individuals exchange personal health knowledge with one another*

Social matching

Systems that bring people together—either physically or in online worlds—for social interaction and collaboration around shared interests or goals**

^{*}Civan. Understanding and facilitating patient expertise sharing. Dissertation thesis 2009 University of Washington.

^{**}Terveen & McDonald. Social matching: A framework and research agenda. Transactions on CHI 2005 12(3),401-434.

Outline

- Background
- Patient expertise sharing project
- Peer mentoring project
- Quality of life dashboard project
- Contributions

Project 1: Patient expertise sharing

PhD thesis

"Understanding & facilitating patient expertise sharing"

Motivation

- Learning to manage health is challenging
- Growing body of self-management knowledge
- Fears about patient sharing 'amateur doctor'

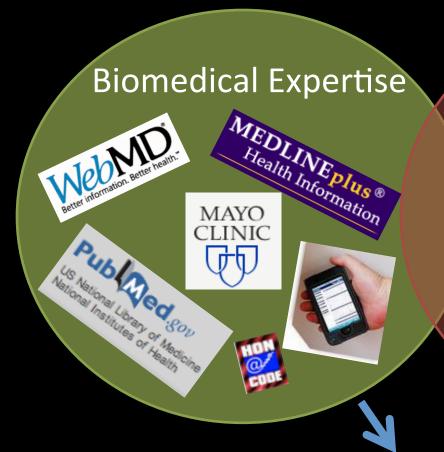
Health-care System

Biomedical expertise from professionals

- •Health-care team
- Researchers



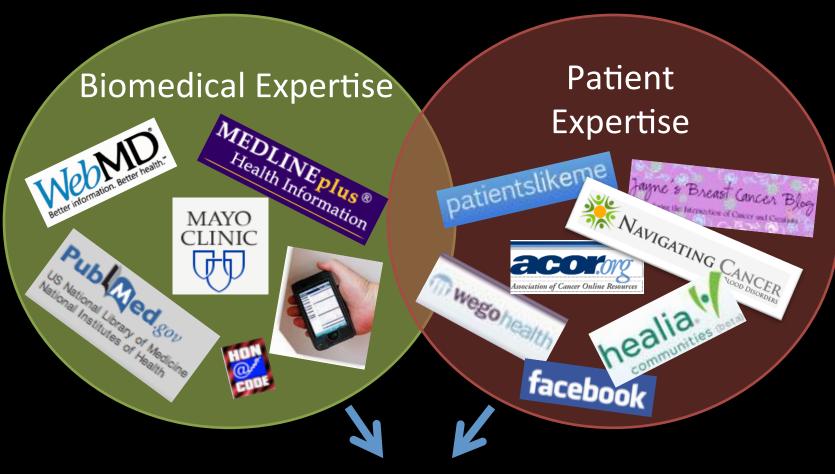




Everyday life outside the clinic

Patient expertise from 'peers'

- Other patients
- Family & friends



A focus on the Informal

Health-care System

Biomedical expertise from professionals

- •Health-care team
- Researchers

Everyday life outside the clinic

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Research aims

- What is the nature of patient expertise?
 - Aim 1. To describe the characteristics of patient expertise
- How do patients share their expertise?
 - Aim 2. To describe the practice of patient expertise sharing
- How can we facilitate patient expertise sharing?
 - Aim 3. To design a patient expertise locator

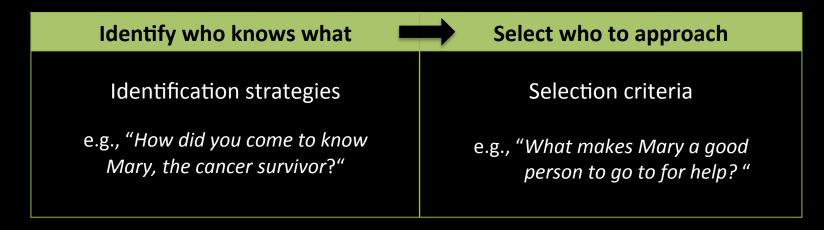
1. What is the nature of patient expertise?

- Comparative content analysis for breast cancer
- Characterized patient vs. biomedical expertise
 - Code topic, form, style
 - Compare distributions

Type of source	Peer	Ask the expert	Difference (X ²)
Topic	Personal Personal care & life Home life Work life Social network	 Medical Health care delivery system Biomedical research Health professionals' work 	p < 0.001
Form	Action-oriented advice	Facts and opinions	p < 0.001
Style	Narrative	Prescriptive	p < 0.001

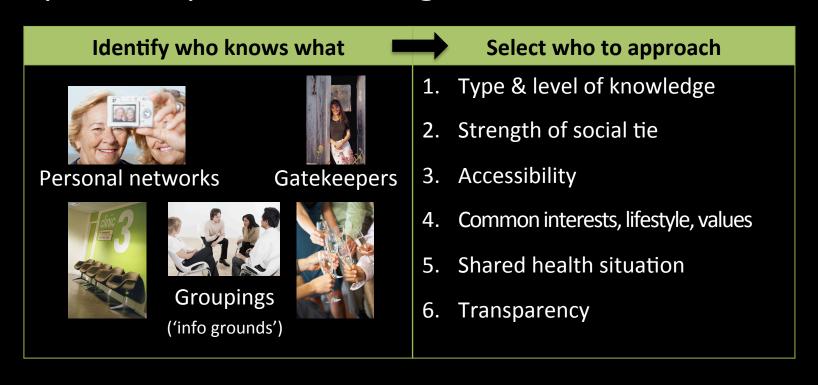
2. How do patients share their expertise?

- 6-week field study with 15 cancer patients
- 2-phase expertise locating framework*



2. How do patients share their expertise?

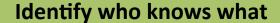
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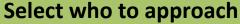


Initiating locating

- P1: "One of the things that I chose to do is be very transparent with people ... as a result things came to me without asking."
- P13: "I let people come to me ... I've gotten all these comments [on my blog]"







Type & level of knowledge



Recognized need

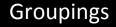


Information gift



Personal networks







Gatekeepers



- 2. Strength of social tie
- Accessibility
- Common interests, lifestyle, values
- Shared health situation
- **Transparency**

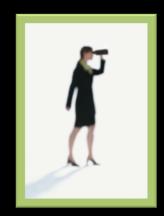
3. How to facilitate patient expertise sharing?

Limitations of online communities

- Broadcast identification
- Fragmented expertise
- Barren representations



- Participatory design of 'patient expertise locator'
 - Identify candidates through topic search
 - Select through detailed expertise profiles



Lily

Should I work through treatment or go on disability?



- Side effects?
- Income?
- Insurance?



Forum

People

What should I know about recovering from lumpectomy?



I will be having surgery in a few weeks and not sure how best to prepare myself, home, or family. Any tips? Posted by Lily 2/1/09 7:12pm -2 answers

Post a question

Enter question

Post

My aunt set up after school play dates for her kids and had a house cleaning service come a few times until she felt back up to speed. Also, friends brought by meals since she wasn't up to cooking. Wishing you a speedy recovery!

Answered by Fatima D 2/1/09 11:01pm-

Find people who know about

chemo, work, disability

Find



I pulled out all my button down shirts—a must! I also purchased a special pillow for sleeping which helped tremendously—I got it on sale online from Bed & Bath. Answered by Aditya P 2/2/09 9:31am

Connections (3)



FatimaD



Aditya



LisaG

Posted by Jodie H 2/1/09 7:45pm -3 answers

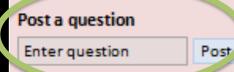


How long after they're diagnosed do they start treatment?

Posted by Elna W 2/1/09 9:02pm -24answers







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How to help a cancer patient with the fiber consumption?

Posted by Jodie H 2/1/09 7:45pm -3 answers



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Posted by Elna W 2/1/09 9:02pm -24answers





FatimaD

Forum

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Lily is preparing for surgery Last login 2/25/09

Post a question

Enter question

Post

Find people who know about

chemo, work, disability

Find

Connections (3)



🎎 Aditya P



Lisa G

Forum

People

work, chemo, disability See all 12





Available after 3/1/09: Sorry - busy with my sister's surgery

difficult employees insurance
health sentency topics insurance
life-insurance-coverage limit
medicare options part time personal
experience plans part time personal
experience plans

Alysa W is the sister of cancer patient





Open to requests Contact Chelsey L20

african-american apply assistance avon programs

Chelsey L is a cancer survivor





Open to requests Contact Chris P2 b-cell-leucaemia book cancer carer chemo-side-effects elderty mental personal rewarding story success talking trauma

Chris P is awaiting bone marrow transplant





Open to requests

Contact Fatima D5

Fatima D5 is one of your connections

alk_trust

__god __peace positive ___. talk __trust

Fatima D is the niece of a cancer survivor





Open to requests Contact Jodie H17

Jodie H is the friend of a breast cancer survivor

blog treat carcer card decare earn ebay earn from-home suphubpages income insurance jobs legitimatemoney plans websites work work-from-home



Contact information Available after3/1/09

Sorry-Busy with sister's surgery

Alysa W is the sister of a cancer patient Last login 2/20/09

Sister's Health situation

Diagnosis: Stage II Breast cancer (12/08)

Treatment(s): Lumpectomy (2/09) Side effect(s): Lymphedema (4/09)

Personal Information

Birthday November 11, 1971

Gender Female

Livelihood School teacher Hometown New Monty, PA

Marital status Married

Prefers Allopathic, CAM

Interests Yoga

Connections (13)







Kathryn G

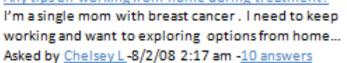


Knows about

cancer certification children confident difficult employees feel health hire history hospice insurance limit medicare options part-time personal experience plans post-surgery private-policy qualify questions services standard uninsured worry

Alysa W's Answers (141)

Any tips on working from home during treatment?



Alysa W: My sister runs a home daycare -both before her diagnosis and has continued up until.....Read more

Alysa W Recommends

http://www..myworkandlifestyle.org

Note: Useful list of 'work from home' Jobs

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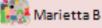
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- Relationship to cancer 5.
- Strength of social tie

- Accessibility
- Transparency



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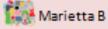
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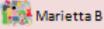
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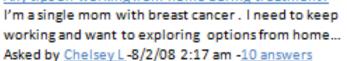


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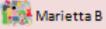
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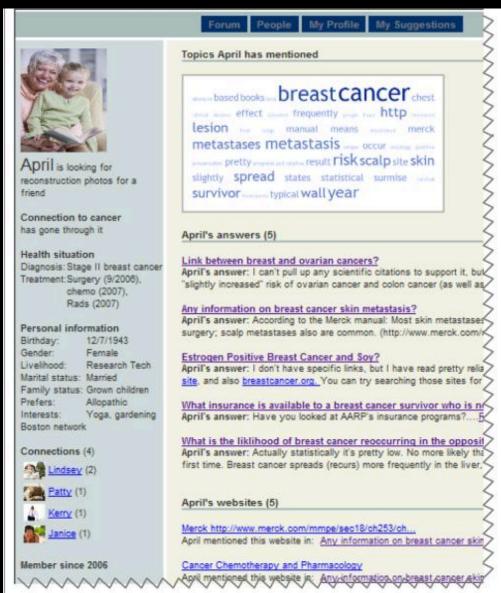
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Design refinements

- Multiple identification routes
 - Gatekeepers with the most network connections
 - Suggest profiles based on recent searches ('information gifts')
- Profile changes
 - Remove star award
 - Add cancer connection, geographic network, family status, connection strength
- Designated collaboration levels
 - Opt-in to be recommended
 - Control privacy and effort

Profile – Refined design



Star awards are too general



P2: "Since every situation is different, 'Carol' could be great when it comes to mastectomy, but you could have 25 people that that is not their diagnosis.

So, it doesn't matter if it is a thumbs up or not, because they don't have to deal with that... it's 9 stars for those who are going through mastectomy, but its zero for [the others]."

Summary

- Patient expertise is personal, actionable, narrative
- Patients locate peers through identification, selection, 'information gifts'
- Expertise locating features can enhance social media
- Patient expertise is a valuable resource to share

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- Patient expertise sharing project
- Peer mentoring project
- Quality of life dashboards project
- Contributions

Peer mentoring project

3-year National Science Foundation (NSF) grant

"Matchmaking for health: Facilitating peer mentoring in online health communities" (Pratt, McDonald, Hartzler)

Partnership



- Goals
 - 1. Profile community members
 - 2. Develop social recommendation tools
 - 3. Assess mentor recommendations

1. Profile community members

- Community data dump (~1400 members)
 - User profiles demographics, log in, group memberships
 - Posts status updates, forum, blog
 - Friend connections
 - Search text
- How can we detect member characteristics?
 - Health interests
 - Personal qualities
 - Mentoring needs/skills





2. Develop social recommendation tools

Goal: Augment discovery of candidate mentors with matched circumstances

Rapid prototyping

- Profiles & guery forms
- Matching algorithms
- Presentation interfaces

Usability testing

- Social matching strategies
 - Similarity match— "Homophily"
 - Difference match "Weak ties"
 - User-defined match
- Mentoring contexts
 - Buddy
 - One shot
 - Campaign

3. Assess mentor recommendations

- Live field experiment
 - Performance mentor ratings
 - User-satisfaction survey



- Select follow up interviews
 - Potential & barriers for uptake
 - Potential for impact



Summary

- Understand critical features of peer mentorship
- Demonstrate value of social matching in health
- Offer tested designs for online settings
- Status
 - Currently profiling health interests
 - Next step is profiling personal qualities (e.g., sentiment)

Outline

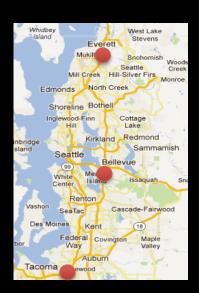
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Quality of life (QOL) dashboard project

2-year National Cancer Institute (NCI) grant

"Understanding & promoting health literacy through a QOL dashboard of prostate cancer symptoms following treatment" (Gore, Hartzler, Dalkin)

- Visual dashboard to track QOL
- Prostate cancer support groups
- Goals
 - Focus group to identify dashboard elements
 - Patient & clinician testing for concordance
 - Pilot testing in clinic



Line graph



Bar chart



Pictograph



Summary

- What patients want from a QOL dashboard
- Differences in patient vs. clinician preference
- Insights into clinical integration
- Status
 - Currently preparing for pilot testing
 - PCORI proposal under review
 - Next step is submitting R01

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- Peer mentoring project
- Quality of life dashboard project
- Contributions

Summary of Projects

- Patient expertise sharing
 Nature of patient expertise & how patients share it
- Peer mentoring project
 Facilitate peer mentoring through social matching
- 3. Quality of life dashboard project
 Share quality of life data in meaningful ways

Contributions

- Value of patients' experiential wisdom
- Range of designs to facilitate sharing in peer networks
- Interdisciplinary reach
 - Expands knowledge on breadth of patients' needs
 - Bridges understanding across domains (eg, expertise sharing, mentoring)
 - Fuels efforts to leverage social support through peer matching
- Helping people help each other empowers

Thank you



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