

# CHAPTER 8:

## Mechanical failure

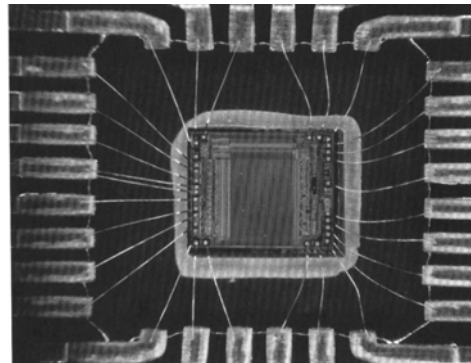
### ISSUES TO ADDRESS...

- How do flaws in a material initiate failure?
- How is fracture resistance quantified; how do different material classes compare?
- How do we estimate the stress to fracture?
- How do loading rate, loading history, and temperature affect the failure stress?



Ship-cyclic loading  
from waves.

Adapted from Fig. 8.0, *Callister 6e*. (Fig. 8.0 is by Neil Boenzi, *The New York Times*.)



Computer chip-cyclic  
thermal loading.

Adapted from Fig. 18.11W(b), *Callister 6e*. (Fig. 18.11W(b) is courtesy of National Semiconductor Corporation.)

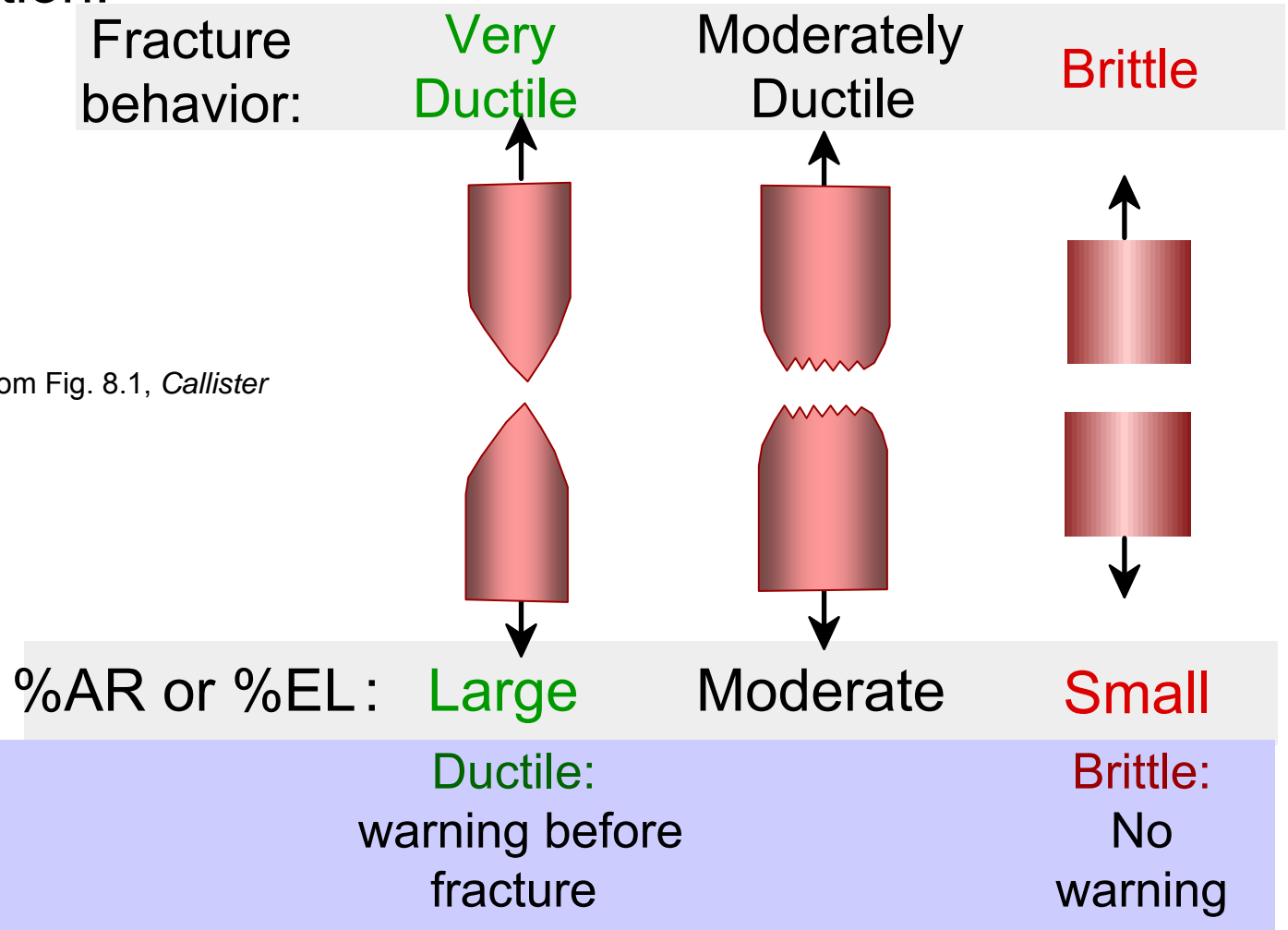


Hip implant-cyclic  
loading from walking.

Adapted from Fig. 17.19(b), *Callister 6e*.

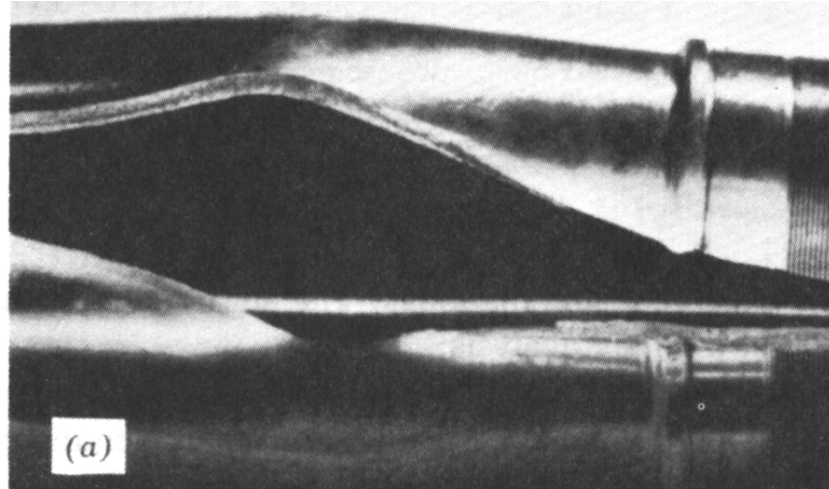
# Ductile vs brittle failure

- Classification:

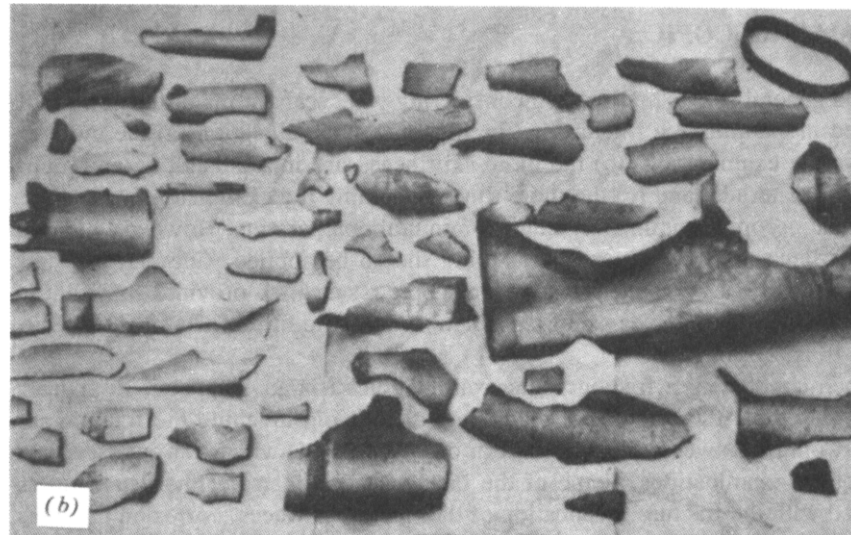


# Ex: Failure of a pipe

- **Ductile** failure:
  - one piece
  - large deformation



- **Brittle** failure:
  - many pieces
  - small deformation

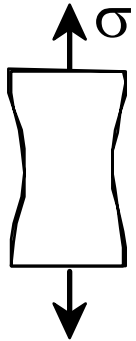


Figures from V.J. Colangelo and F.A. Heiser, *Analysis of Metallurgical Failures* (2nd ed.), Fig. 4.1(a) and (b), p. 66 John Wiley and Sons, Inc., 1987. Used with permission.

# Moderately ductile failure

- Evolution to failure:

necking



void nucleation



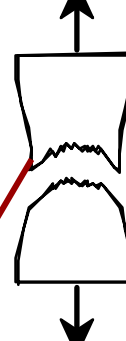
void growth and linkage



shearing at surface



fracture

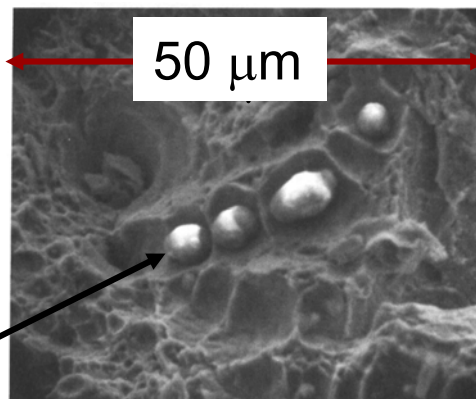


Cup  
&  
Cone

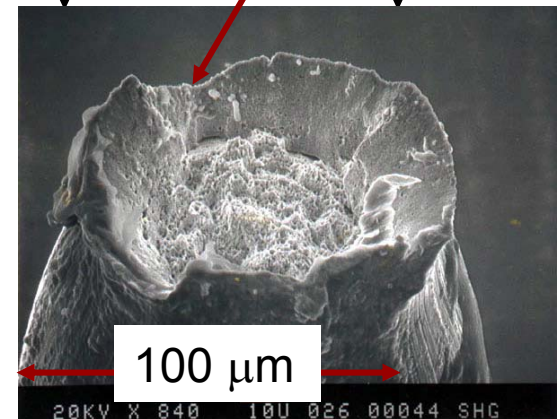
45°  
angle

- Resulting fracture surfaces (steel)

particles  
serve as void  
nucleation  
sites.



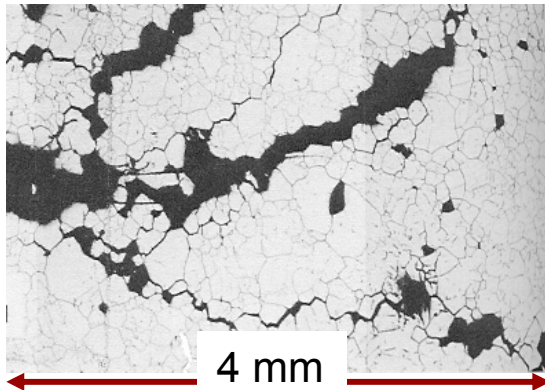
From V.J. Colangelo and F.A. Heiser, *Analysis of Metallurgical Failures* (2nd ed.), Fig. 11.28, p. 294, John Wiley and Sons, Inc., 1987. (Orig. source: P. Thornton, *J. Mater. Sci.*, Vol. 6, 1971, pp. 347-56.)



Fracture surface of tire cord wire loaded in tension. Courtesy of F. Roehrig, CC Technologies, Dublin, OH. Used with permission.

# Brittle fracture surfaces

- Intergranular  
(between grains)



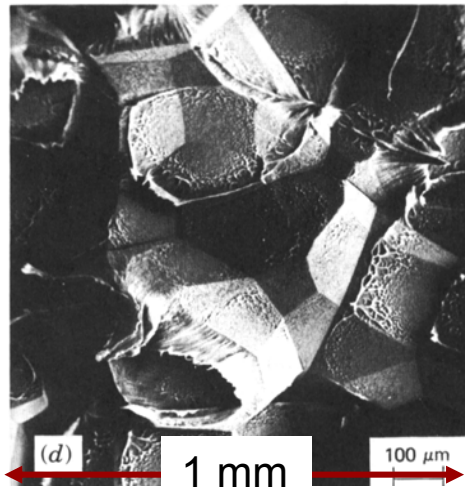
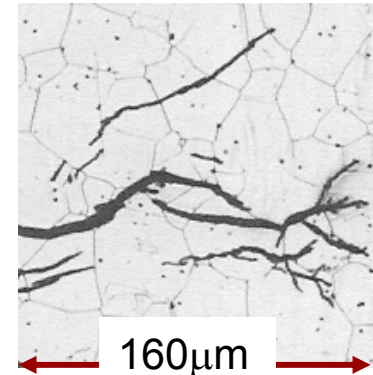
**304 S. Steel  
(metal)**

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from "Metals Handbook",  
9th ed, Fig. 633, p. 650.  
Copyright 1985, ASM  
International, Materials  
Park, OH. (Micrograph by  
J.R. Keiser and A.R.  
Olsen, Oak Ridge  
National Lab.)

- Intragranular  
(within grains)

**316 S. Steel  
(metal)**

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9th ed, Fig. 650, p. 357.  
Copyright 1985, ASM  
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Park, OH. (Micrograph by  
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National Lab.)

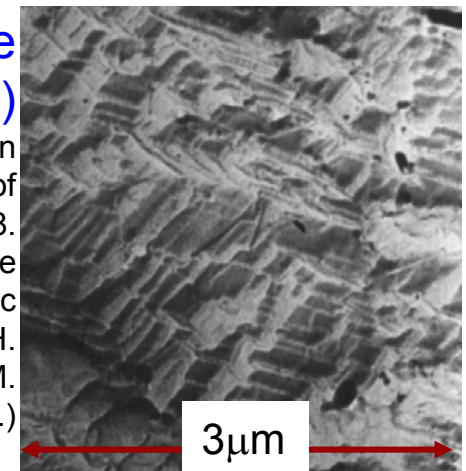


**Polypropylene  
(polymer)**

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from R.W. Hertzberg,  
"Deformation and  
Fracture Mechanics of  
Engineering Materials",  
(4th ed.) Fig. 7.35(d), p.  
303, John Wiley and  
Sons, Inc., 1996.

**Al Oxide  
(ceramic)**

Reprinted w/ permission  
from "Failure Analysis of  
Brittle Materials", p. 78.  
Copyright 1990, The  
American Ceramic  
Society, Westerville, OH.  
(Micrograph by R.M.  
Gruver and H. Kirchner.)

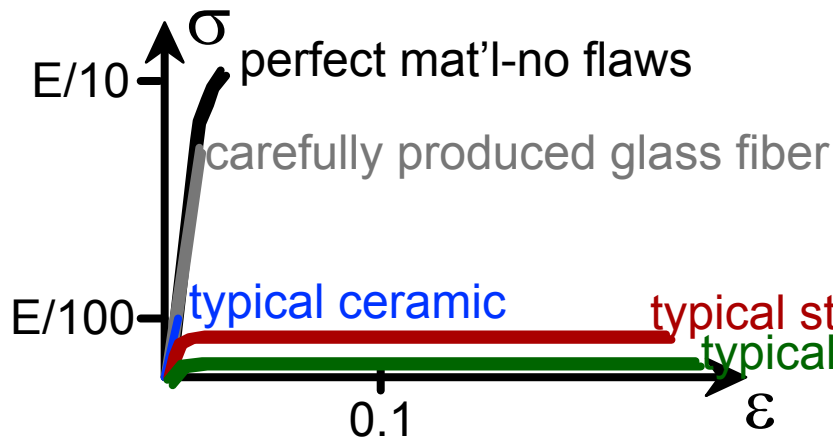


(Orig. source: K. Friedrich, *Fracture* 1977, Vol.  
3, ICF4, Waterloo, CA, 1977, p. 1119.)



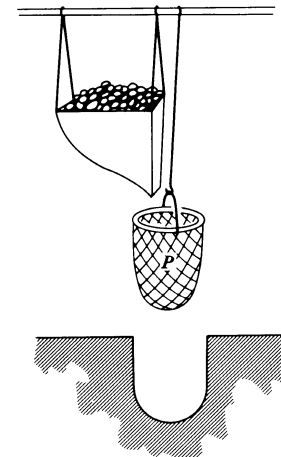
# Ideal vs real materials

- Stress-strain behavior (Room T):



$$TS_{\text{engineering materials}} \ll TS_{\text{perfect materials}}$$

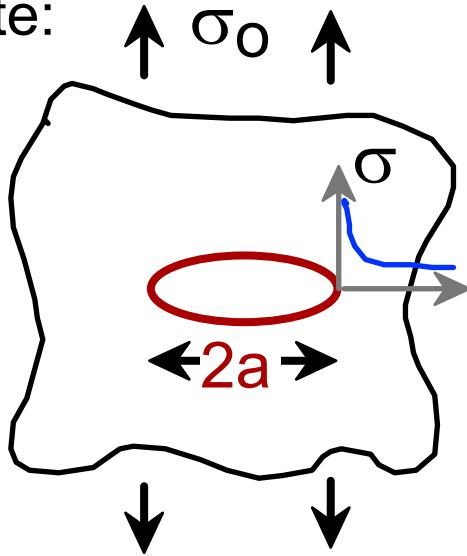
- DaVinci (500 yrs ago!) observed...
  - the longer the wire, the smaller the load to fail it.
- Reasons:
  - flaws cause premature failure.
  - Larger samples are more flawed!



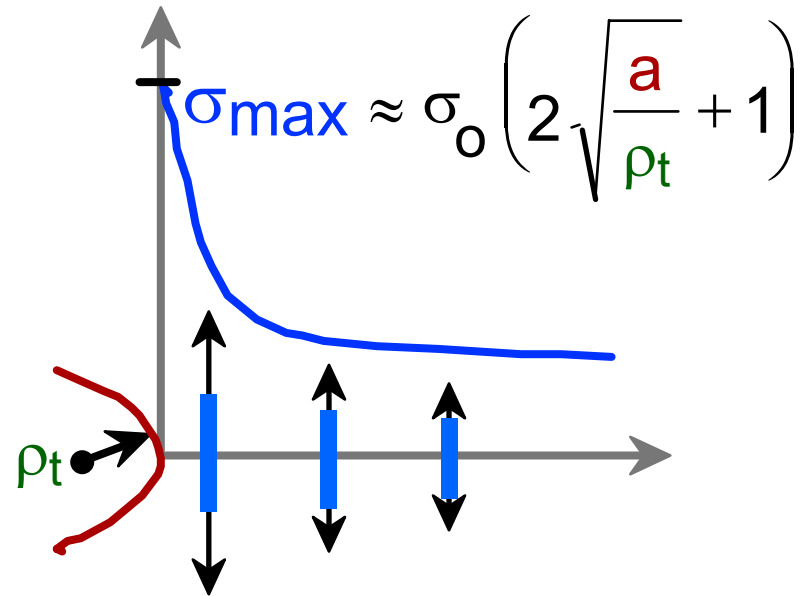
Reprinted w/  
permission from R.W.  
Hertzberg,  
"Deformation and  
Fracture Mechanics  
of Engineering  
Materials", (4th ed.)  
Fig. 7.4. John Wiley  
and Sons, Inc., 1996.

# Flaws are stress concentrators!

- Elliptical hole in a plate:



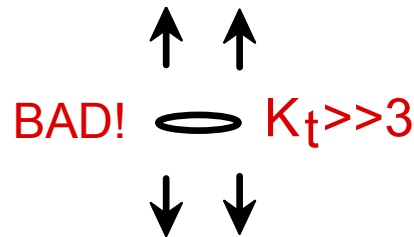
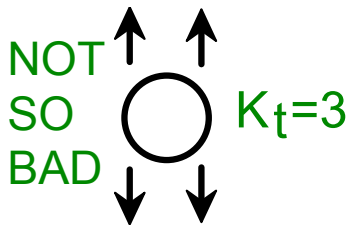
- Stress distrib. in front of a hole:



- Stress conc. factor:

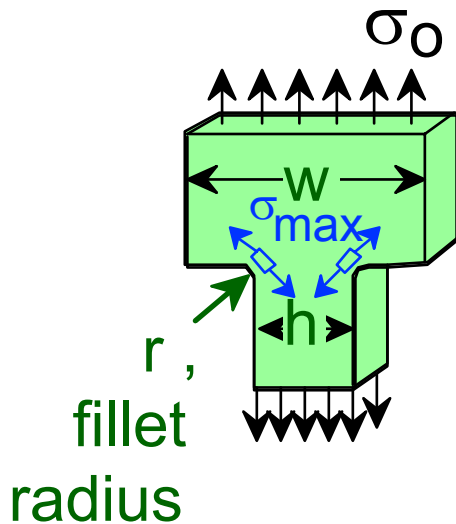
$$K_t = \sigma_{max} / \sigma_o$$

- Large  $K_t$  promotes failure:

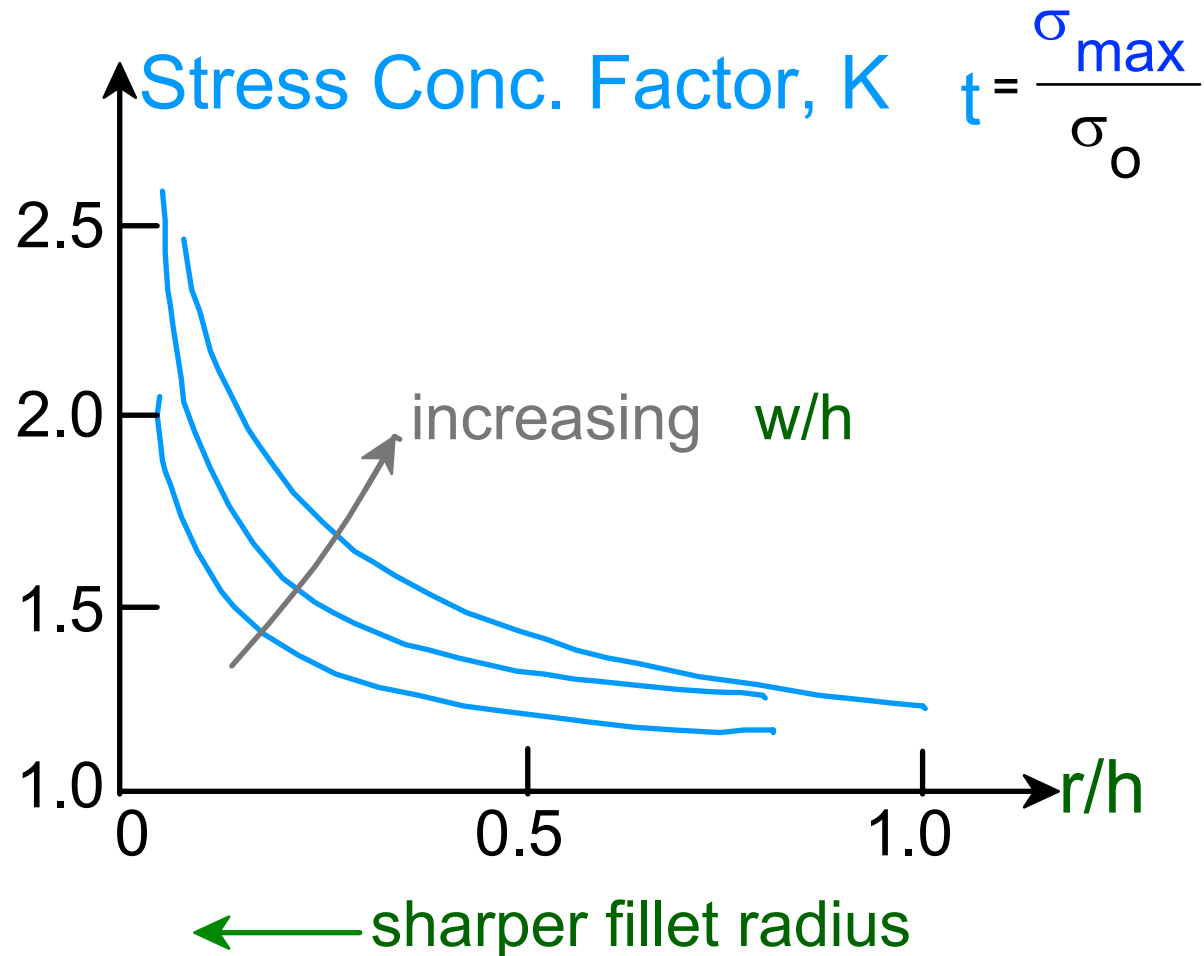


# Engineering fracture design

- Avoid sharp corners!



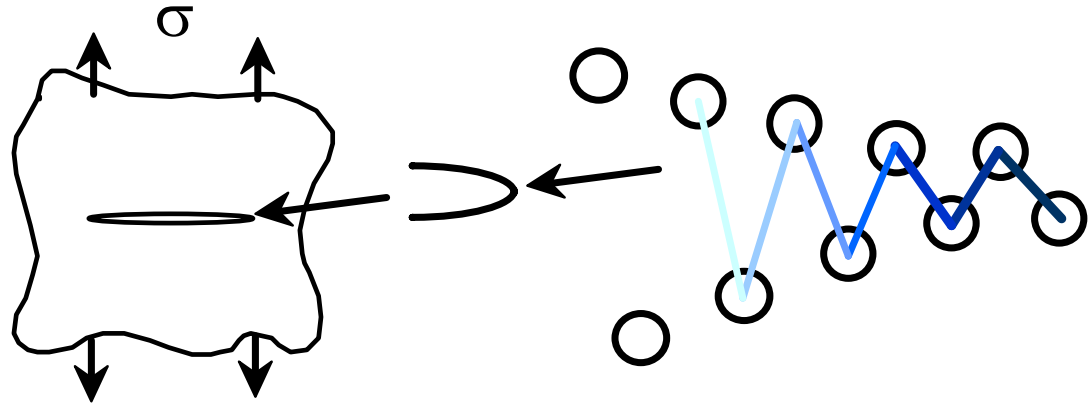
Adapted from Fig. 8.2W(c), *Callister 6e*.  
(Fig. 8.2W(c) is from G.H. Neugebauer, *Prod. Eng.* (NY), Vol. 14, pp. 82-87 1943.)





# When does a crack propagate?

- $\rho_t$  at a crack tip is very small!



- Result: crack tip stress is very large.
- Crack propagates when:  
the tip stress is large  
enough to make crack unstable (?):

# When does a crack propagate?

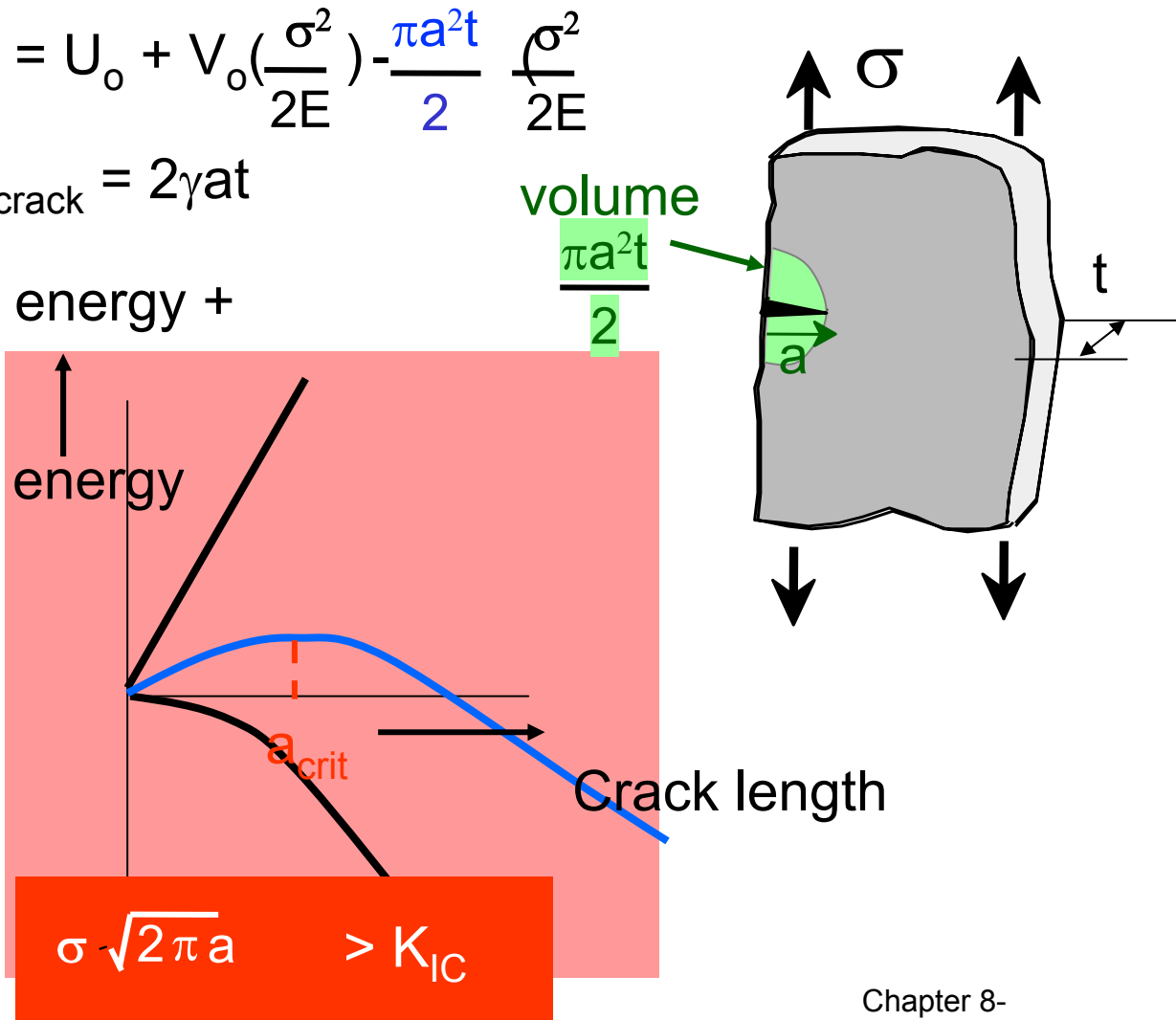
Strain energy  $U_s = U_o + V_o \left( \frac{\sigma^2}{2E} \right) - \frac{\pi a^2 t}{2} \left( \frac{\sigma^2}{2E} \right)$

Energy of a crack  $U_{\text{crack}} = 2\gamma a t$

Total energy = Strain energy +  
Energy of the crack

Crack will propagate  
if energy decreases,  
i.e. crack length is  
greater than  $a_{\text{crit}}$

$$\sigma \sqrt{2\pi a_{\text{crit}}} > \sqrt{2\gamma} E$$



$$\sigma \sqrt{2\pi a} > K_{IC}$$

# Geometry, load, & material

- Condition for crack propagation:

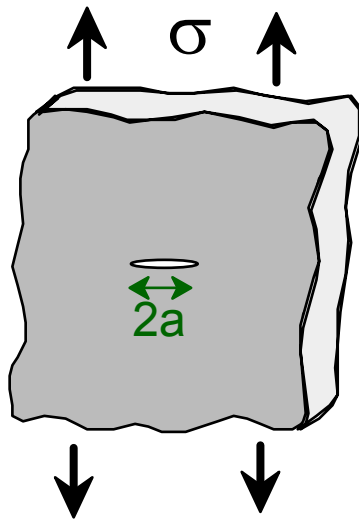
Stress Intensity Factor:  $K \geq K_c$

--Depends on load & geometry.

Fracture Toughness:

--Depends on the material, temperature, environment, & rate of loading.

- Values of  $K$  for some standard loads & geometries:



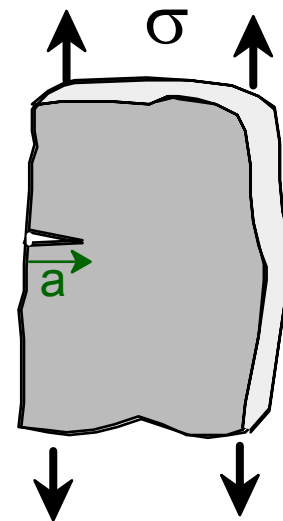
$$K = \sigma \sqrt{\pi a}$$

units of  $K$  :

$\text{MPa}\sqrt{\text{m}}$

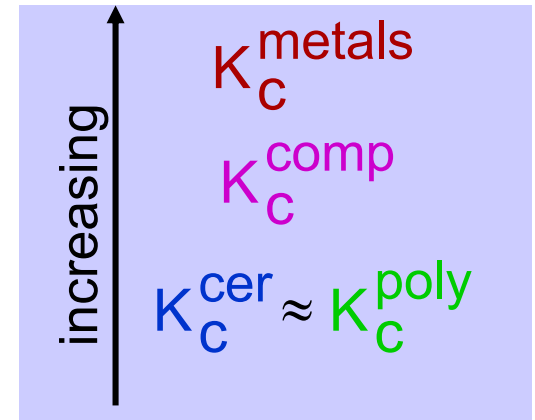
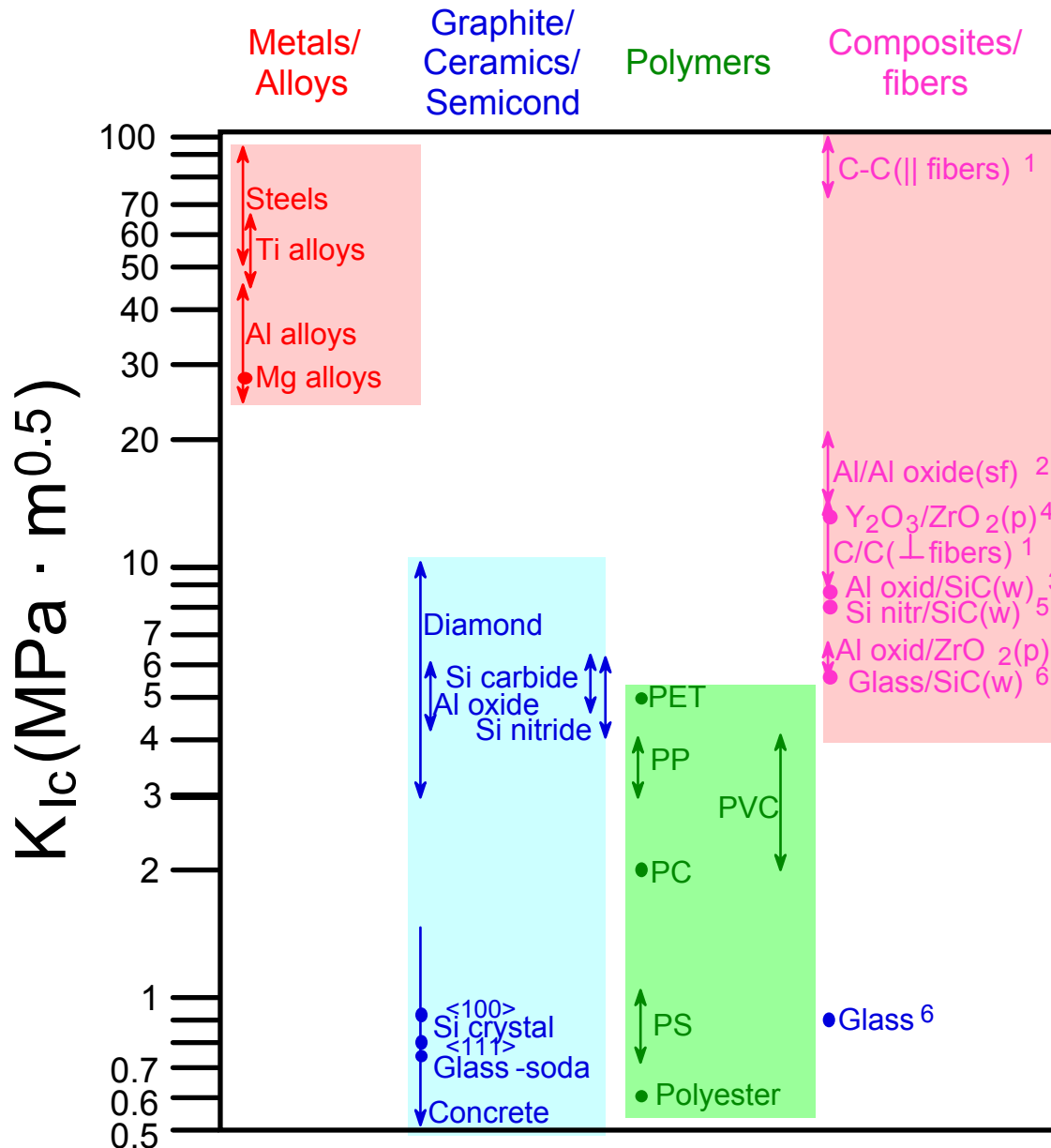
or  $\text{ksi}\sqrt{\text{in}}$

Adapted from Fig. 8.8,  
*Callister 6e.*



$$K = 1.1\sigma \sqrt{\pi a}$$

# Fracture toughness



Based on data in Table B5,  
*Callister 6e*.

Composite reinforcement geometry is: f = fibers; sf = short fibers; w = whiskers; p = particles. Addition data as noted (vol. fraction of reinforcement):

- (55vol%) *ASM Handbook*, Vol. 21, ASM Int., Materials Park, OH (2001) p. 606.
- (55 vol%) Courtesy J. Cornie, MMC, Inc., Waltham, MA.
- (30 vol%) P.F. Becher et al., *Fracture Mechanics of Ceramics*, Vol. 7, Plenum Press (1986). pp. 61-73.
- Courtesy CoorsTek, Golden, CO.
- (30 vol%) S.T. Buljan et al., "Development of Ceramic Matrix Composites for Application in Technology for Advanced Engines Program", ORNL/Sub/85-22011/2, ORNL, 1992.
- (20vol%) F.D. Gace et al., *Ceram. Eng. Sci. Proc.*, Vol. 7 (1986) pp. 978-82.

# Design against crack growth

- Crack growth condition:  $K \geq K_c$

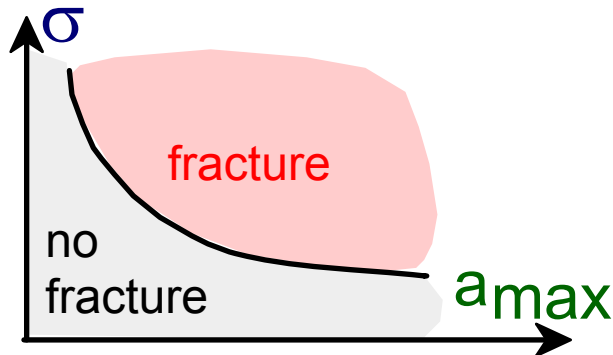
$$Y\sigma\sqrt{\pi a}$$



- Largest, most stressed cracks grow first!

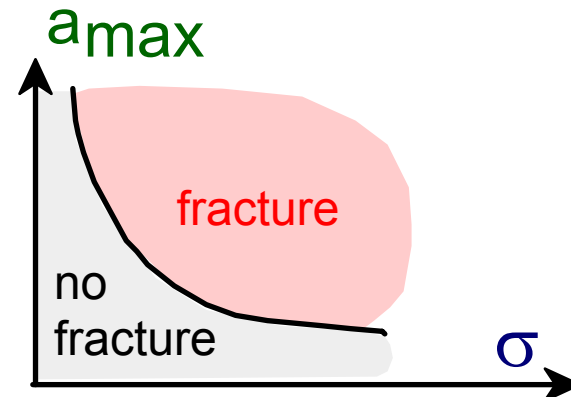
--Result 1: Max flaw size dictates design stress.

$$\sigma_{\text{design}} < \frac{K_c}{Y\sqrt{\pi a_{\text{max}}}}$$



--Result 2: Design stress dictates max. flaw size.

$$a_{\text{max}} < \frac{1}{\pi} \left( \frac{K_c}{Y\sigma_{\text{design}}} \right)^2$$



# Design example: Aircraft wing

- Material has  $K_C = 26 \text{ MPa-m}^{0.5}$
- Two designs to consider...

## Design A

- largest flaw is 9 mm
- failure stress = 112 MPa

## Design B

- use same material
- largest flaw is 4 mm
- failure stress = ?

- Use... 
$$\sigma_c = \frac{K_C}{Y\sqrt{\pi a_{\max}}}$$

- Key point:  $Y$  and  $K_C$  are the same in both designs.  
--Result:

$$\left( \overset{112 \text{ MPa}}{\sigma_c} \sqrt{\overset{9 \text{ mm}}{a_{\max}}} \right)_A = \left( \sigma_c \sqrt{\overset{4 \text{ mm}}{a_{\max}}} \right)_B$$

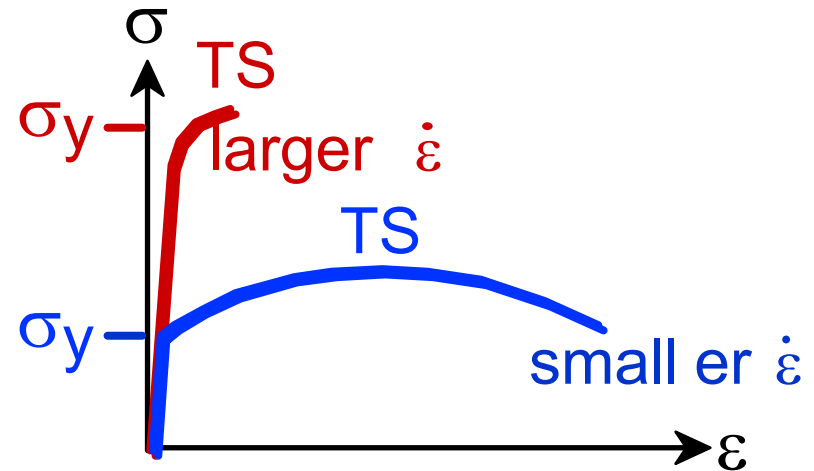
Answer:  $(\sigma_c)_B = 168 \text{ MPa}$

- Reducing flaw size pays off!



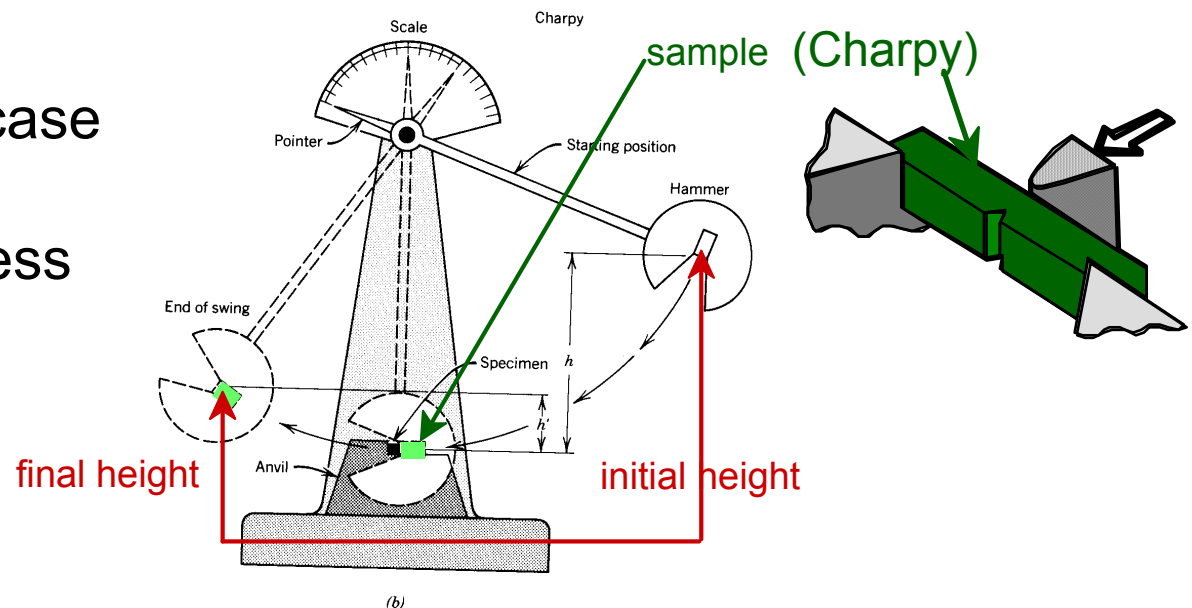
# Loading rate

- Increased loading rate...
  - increases  $\sigma_y$  and TS
  - decreases %EL
- Why? An increased rate gives less time for disl. to move past obstacles.



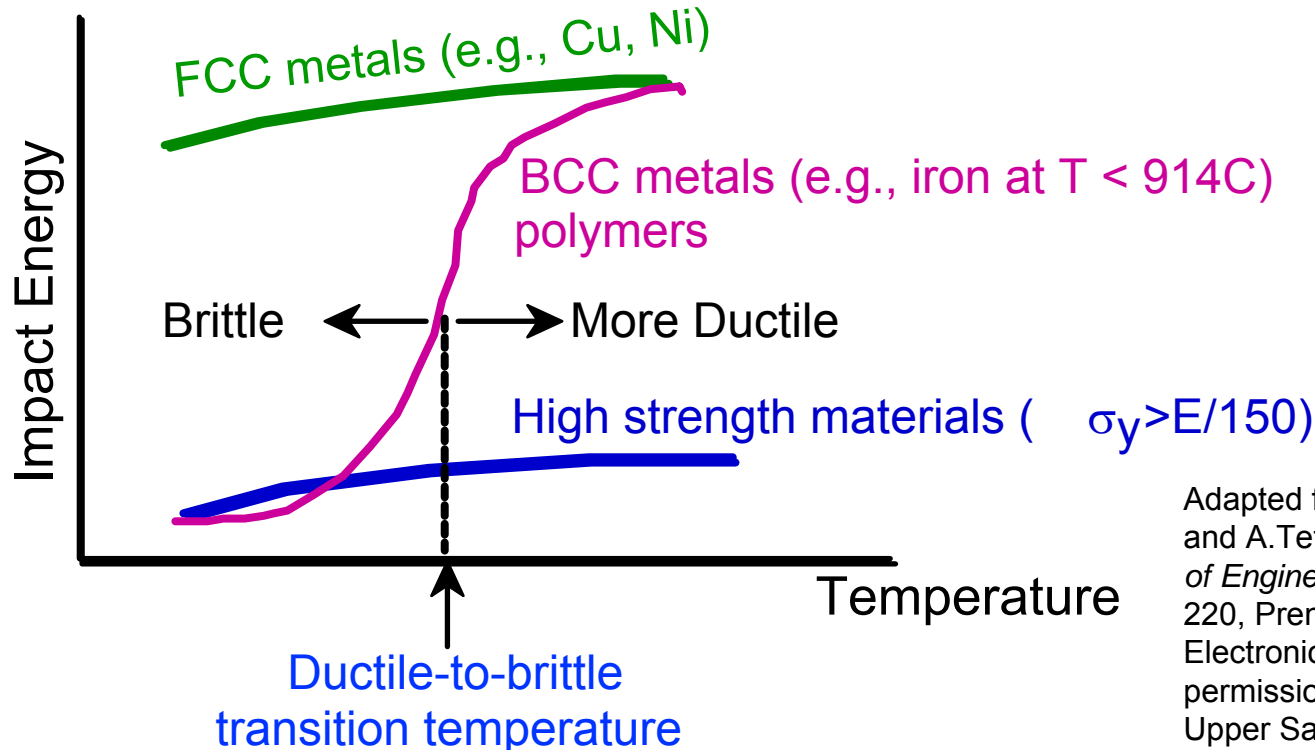
- Impact loading:
  - severe testing case
  - more brittle
  - smaller toughness

Adapted from Fig. 8.11(a) and (b), *Callister 6e*. (Fig. 8.11(b) is adapted from H.W. Hayden, W.G. Moffatt, and J. Wulff, *The Structure and Properties of Materials*, Vol. III, *Mechanical Behavior*, John Wiley and Sons, Inc. (1965) p. 13.)



# Temperature

- Increasing temperature...
  - increases %EL and  $K_C$
- Ductile-to-brittle transition temperature (DBTT)...



Adapted from C. Barrett, W. Nix, and A. Tetelman, *The Principles of Engineering Materials*, Fig. 6-21, p. 220, Prentice-Hall, 1973.  
Electronically reproduced by permission of Pearson Education, Inc., Upper Saddle River, New Jersey.

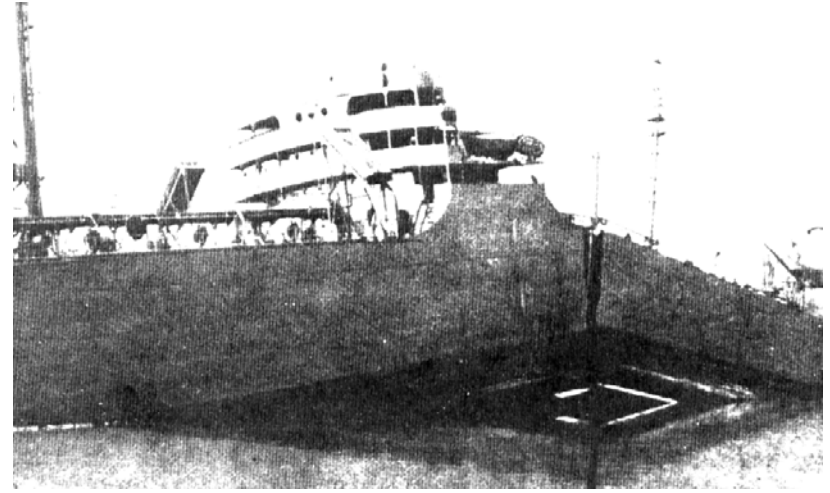
# Design strategy: stay above the DBTT!

- Pre-WWII: The Titanic



Reprinted w/ permission from R.W. Hertzberg, "Deformation and Fracture Mechanics of Engineering Materials", (4th ed.) Fig. 7.1(a), p. 262, John Wiley and Sons, Inc., 1996. (Orig. source: Dr. Robert D. Ballard, *The Discovery of the Titanic*.)

- WWII: Liberty ships

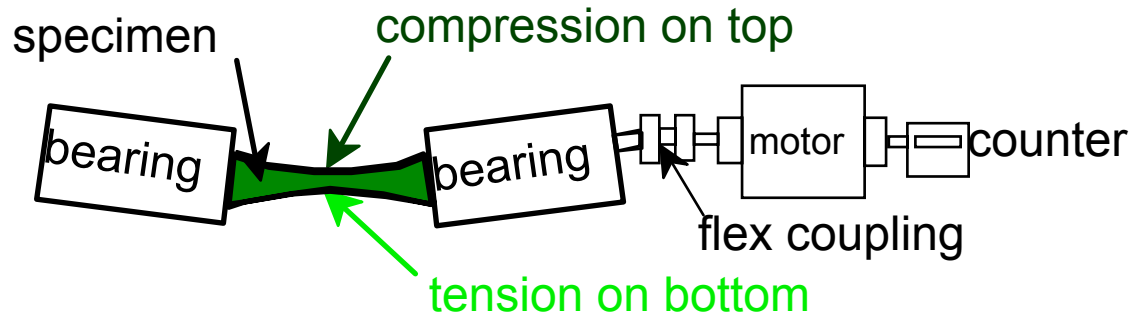


Reprinted w/ permission from R.W. Hertzberg, "Deformation and Fracture Mechanics of Engineering Materials", (4th ed.) Fig. 7.1(b), p. 262, John Wiley and Sons, Inc., 1996. (Orig. source: Earl R. Parker, "Behavior of Engineering Structures", Nat. Acad. Sci., Nat. Res. Council, John Wiley and Sons, Inc., NY, 1957.)

- Problem: Used a type of steel with a DBTT ~ Room temp.

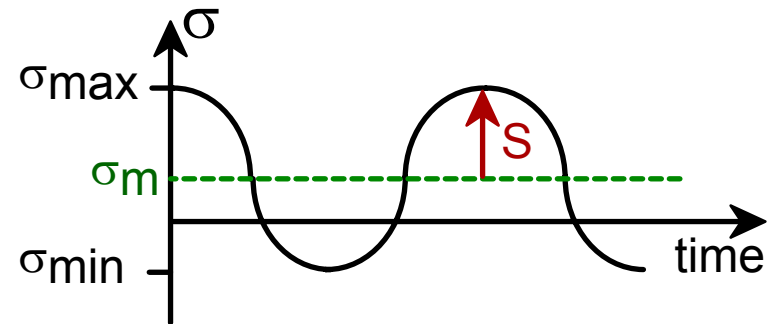
# Fatigue

- **Fatigue** = failure under cyclic stress.



Adapted from Fig. 8.16, *Callister 6e*. (Fig. 8.16 is from *Materials Science in Engineering*, 4/E by Carl. A. Keyser, Pearson Education, Inc., Upper Saddle River, NJ.)

- Stress varies with time.
  - key parameters are **S** and  $\sigma_m$
- Key points: Fatigue...
  - can cause part failure, even though  $\sigma_{\max} < \sigma_c$ .
  - causes ~ 90% of mechanical engineering failures.

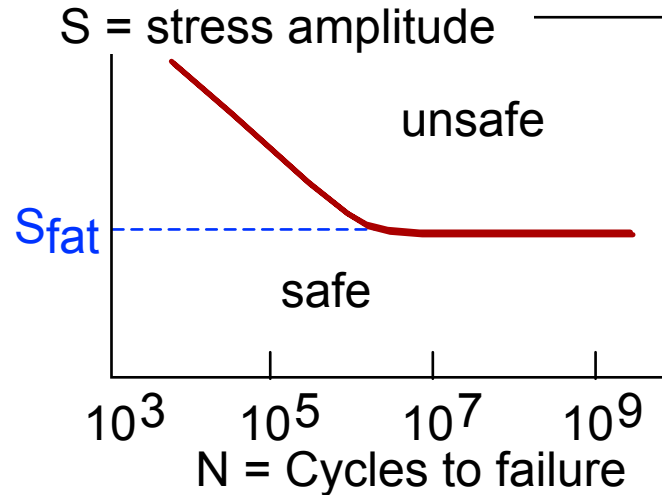


# Fatigue design parameters

## S-N curve

- **Fatigue limit,  $S_{fat}$ :**  
--no fatigue if  $S < S_{fat}$

(Endurance limit)

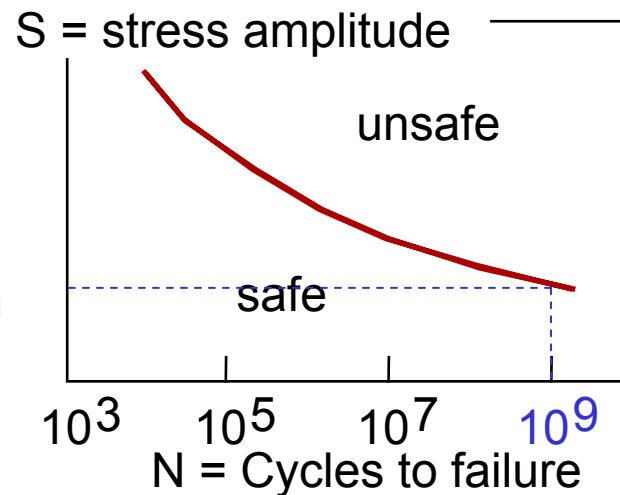


case for  
**steel** (typ.)

Adapted from Fig.  
8.17(a), *Callister 6e*.

- Sometimes, the  
fatigue limit is zero!

Fatigue strength



case for  
**Al** (typ.)

Adapted from Fig.  
8.17(b), *Callister 6e*.

Fatigue life

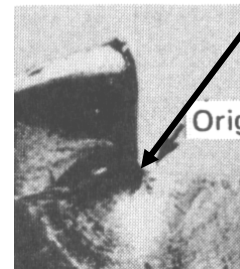
# Fatigue mechanism

- Crack grows *incrementally*

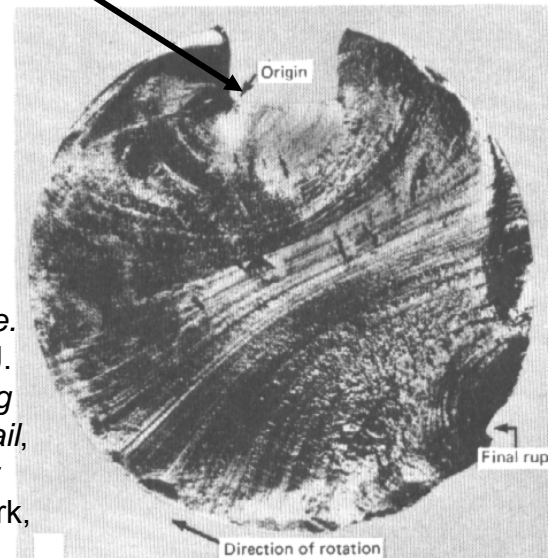
$$\frac{da}{dN} = (\Delta K)^m \sim (\Delta \sigma) \sqrt{a}$$

Annotations:   
 -  $\frac{da}{dN}$  is highlighted in blue.   
 -  $\Delta K$  is highlighted in red.   
 -  $m$  is highlighted in green.   
 - An arrow points from the text "typ. 1 to 6" to the green  $m$ .   
 - An arrow points from the text "increase in crack length per loading cycle" to the blue  $\frac{da}{dN}$ .

- Failed rotating shaft
  - crack grew even though  $K_{\max} < K_c$
  - crack grows faster if
    - $\Delta \sigma$  increases
    - crack gets longer
    - loading freq. increases.



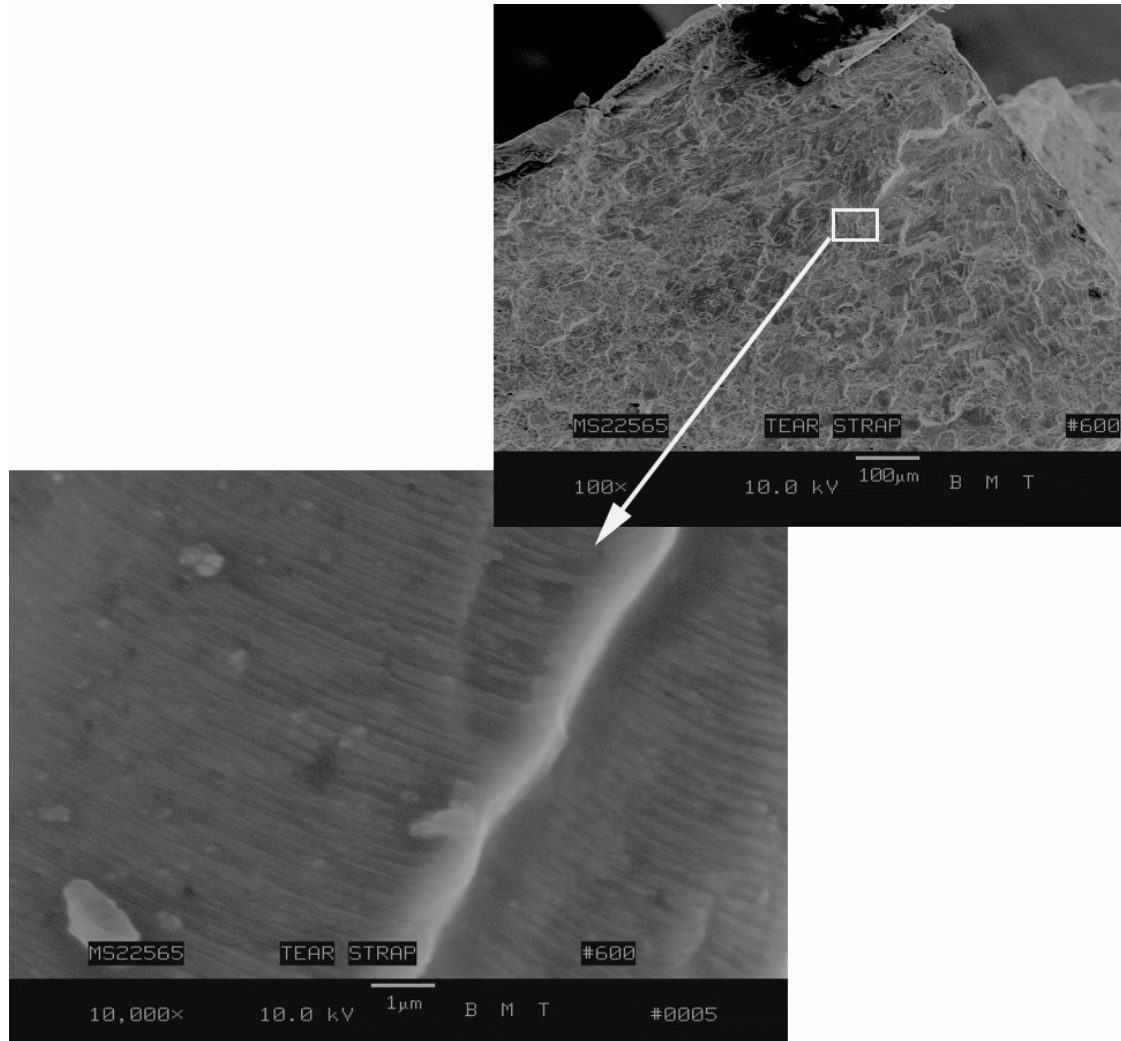
crack origin



Adapted from  
Fig. 8.19, *Callister 6e*.  
(Fig. 8.19 is from D.J.  
Wulpi, *Understanding  
How Components Fail*,  
American Society for  
Metals, Materials Park,  
OH, 1985.)

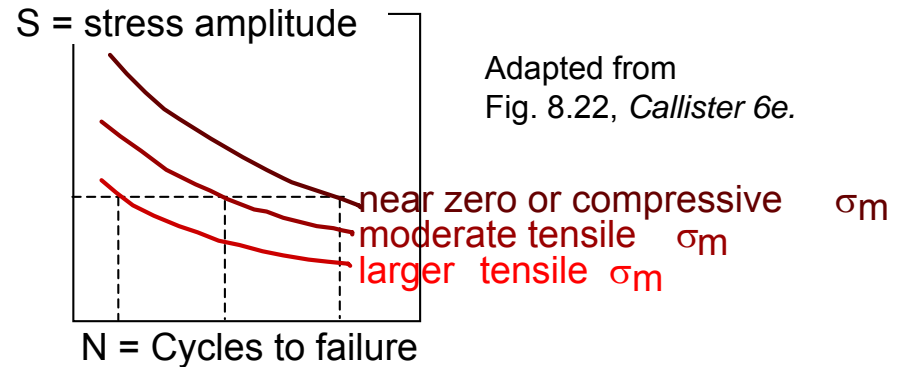


# Fatigue striations in Al

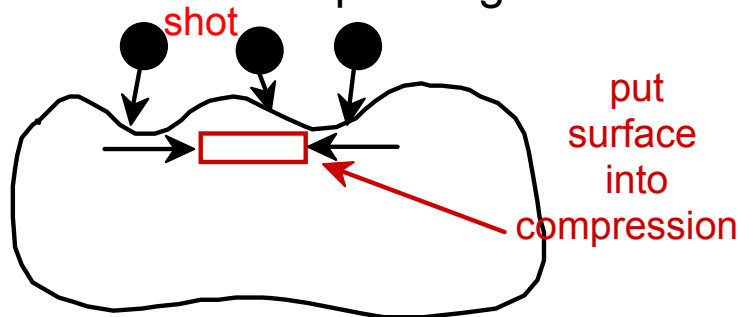


# Improving fatigue life

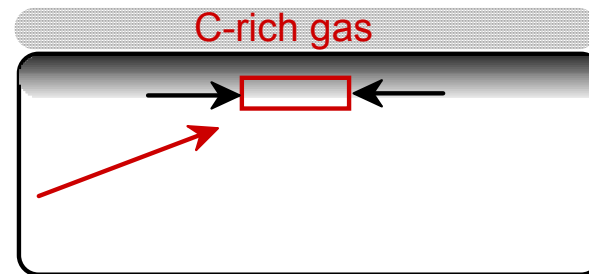
1. Impose a compressive surface stress  
(to suppress surface cracks from growing)



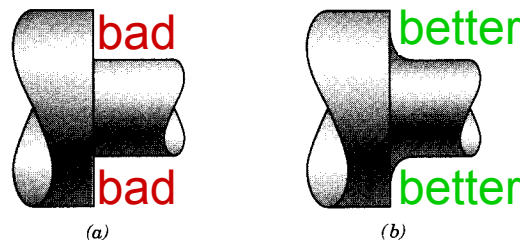
--Method 1: shot peening



--Method 2: carburizing



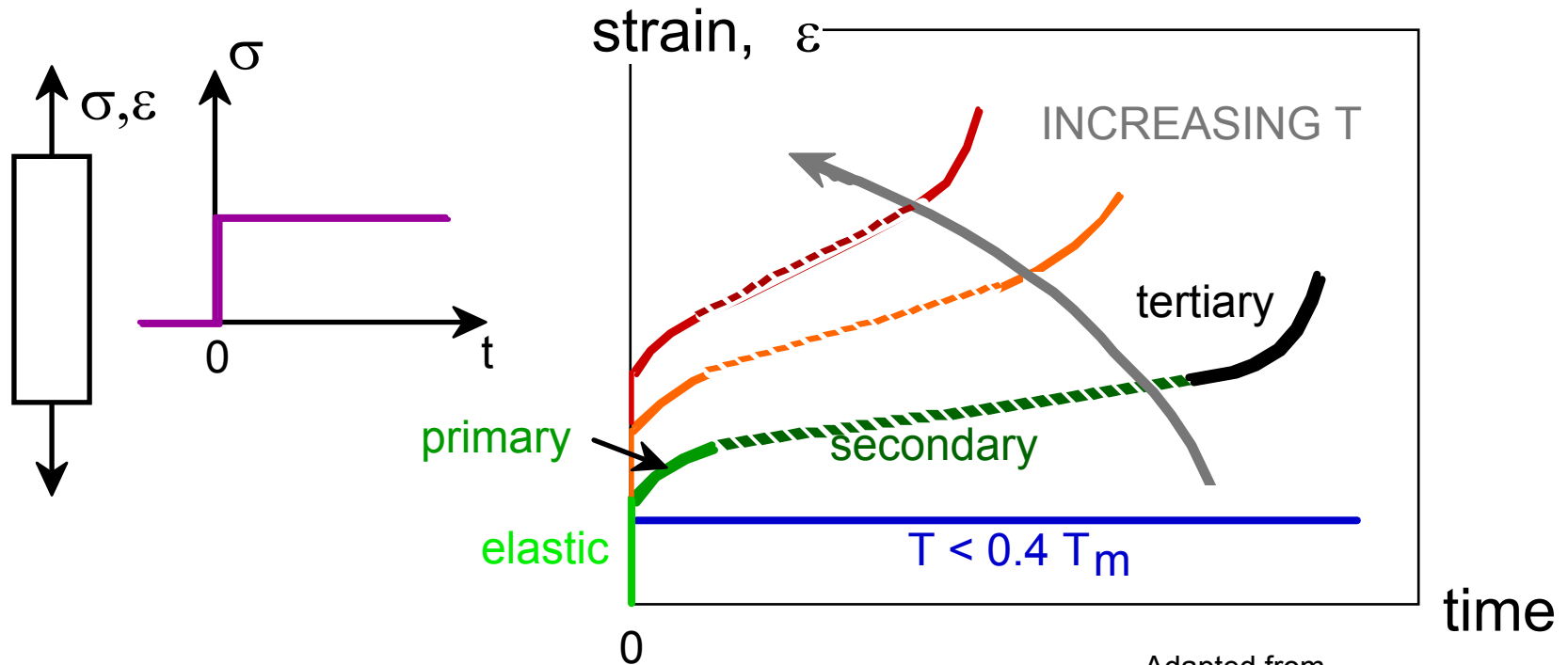
2. Remove stress concentrators.



Adapted from Fig. 8.23, Callister 6e.

# Creep

- Occurs at elevated temperature,  $T > 0.4 T_{\text{melt}}$
- Deformation changes with time.



Adapted from  
Figs. 8.26 and 8.27,  
*Callister 6e.*

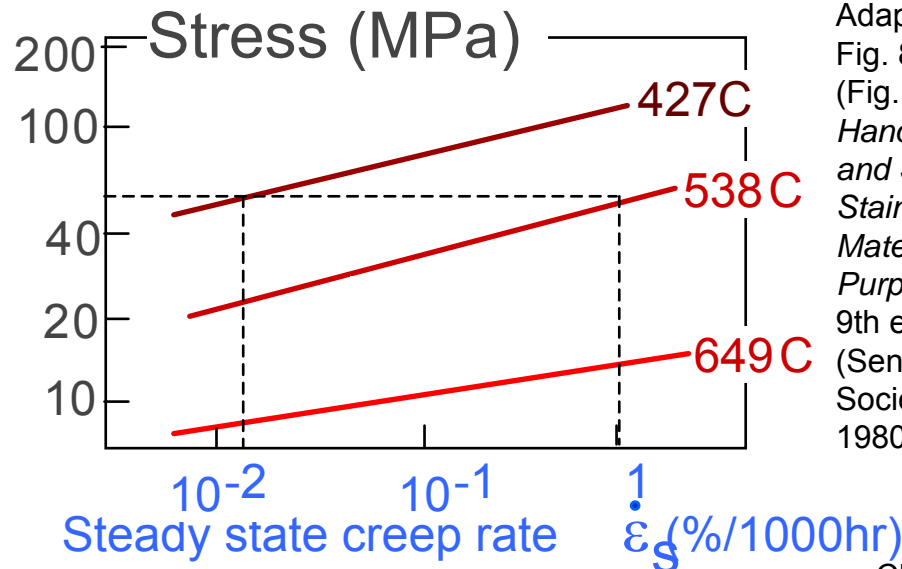
# Secondary creep

- Most of component life spent here.
- Strain rate is constant at a given  $T$ ,  $\sigma$   
 --strain hardening is balanced by recovery

$$\dot{\epsilon}_s = K_2 \sigma^n \exp\left(-\frac{Q_c}{RT}\right)$$

strain rate  $\dot{\epsilon}_s$  (blue box) = material const.  $K_2$  (black arrow)  $\sigma^n$  (green box) (applied stress  $\sigma$ )  $\exp\left(-\frac{Q_c}{RT}\right)$  (stress exponent  $n$  (material parameter) and activation energy for creep  $Q_c$  (material parameter))

- Strain rate increases for larger  $T$ ,  $\sigma$



Adapted from Fig. 8.29, Callister 6e. (Fig. 8.29 is from *Metals Handbook: Properties and Selection: Stainless Steels, Tool Materials, and Special Purpose Metals*, Vol. 3, 9th ed., D. Benjamin (Senior Ed.), American Society for Metals, 1980, p. 131.)

# Summary

- Engineering materials don't reach **theoretical strength**.
- **Flaws** produce **stress concentrations** that cause premature failure.
- Sharp corners produce large stress concentrations and premature failure.
- Failure type depends on  $T$  and stress:
  - for noncyclic  $\sigma$  and  $T < 0.4T_m$ , failure stress decreases with:
    - increased maximum flaw size,
    - decreased  $T$ ,
    - increased rate of loading.
  - for cyclic  $\sigma$ :
    - cycles to fail decreases as  $\Delta\sigma$  increases.
  - for higher  $T$  ( $T > 0.4T_m$ ):
    - time to fail decreases as  $\sigma$  or  $T$  increases.