

Visit Summary Form Week 4

Week 4/Module 4: Integration

A major goal of the Palliative Care Clerkship Track is for you to critically assess clinicians delivering palliative care to patients and families. In particular for you to pay close attention to:

- What behaviors did the clinician use during the visit?
- How well did these behaviors solicit the patient and family story (expressed values and goals)?
- How did these behaviors affect the patient/family/clinician/you as an observer?
- How these behaviors promoted or inhibited the integration of palliative care into the patient's and family's care
- How the patient's and family's behavior promoted or inhibited the integration of palliative care into the care plan?
- Developing the skill of summarizing the patient/family story (expressed values and goals)
- Discussing with your preceptors what occurs during clinical encounters
- Providing feedback to your preceptor on the encounter

Your Visit Summary Form(s) should be electronically submitted by the final Friday of the clerkship. A copy will be sent to your preceptor as valuable feedback to assess his or her skills.

Name: (first last)

Visit Setting:

Profession Observed:

Assigned Site:

Preceptor Name:

1) Recognition: Was able to Recognize if patient might be at the end of Life

1	2	3	4	5
Did not consider or explore issue		Considered issue but did not successfully integrate into interview		Considered issue; accurately and skillfully integrated into interview
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

2) Developed a Therapeutic Relationship for the Palliative Care discussion

1	2	3	4	5
Poor relationship for palliative care discussion		Attempted to create a therapeutic relationship acknowledging patient/family values		Skillfully created a therapeutic relationship that centered on patient/family values
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

3) Set a Safe Context for the Palliative Care discussion

1	2	3	4	5
Unsafe context for palliative care discussion, solely focused on biomedical issues		Attempted to create safe context acknowledging both biomedical and patient/family values		Skillfully created safe context integrating both patient/family and biomedical values
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

4) Solicited the Patient/Family Story

1	2	3	4	5
Did not explore patient/family story; ignored patient cues		Explored patient/family concerns from the biomedical perspective; missed patient cues		Skillfully solicited patient/family story; helped pt/family explore and clarify important values and goals
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

5) Shared Professional Perspective within the Context of the Patient/Family Story

1	2	3	4	5
Did not share professional perspective; decisions left solely to pt and family		Shared professional perspective offering both palliative care and/or life prolonging options from a biomedical perspective		Shared professional perspective skillfully offering palliative care and/or life prolonging options centered on patient/family values and goals; consistent with the pt/family story
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

6) Developed Individualized Palliative Care Plan Supporting Core Pt/Family Goals/Values

1	2	3	4	5
Palliative Care Plan not considered		Palliative Care Plan developed focusing mainly on biomedical issues		Palliative Care Plan skillfully developed congruent with pt/family goals and values; supporting mind, body, spirit issues; consistent with the pt/family story
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

Describe at least three behaviors you observed by the clinician (or you performed) that significantly affected the outcome of the interview. Describe how each of these behaviors either facilitated or inhibited the integration of palliative care into the care plan :

Encounter Summary:

1) Brief description of the clinical situation:

2) Succinctly summarize your understanding of the patient/family story including the patient and family goals and values and share the sources you used to gain your understanding.

3) What are the important values and goals in the patient/family story that support the current Hospice/Palliative Care plan of care?

4) What are the important values and goals in the patient/family story that are not being met by the current Hospice/Palliative Care plan of care?

5) Specific recommendations based upon your understanding of the patient/family story that would improve the current Hospice/Palliative Care plan of care. Include what is already being supported well and recommendations for changes in the plan (additions/deletions).

6) Reflect on what you learned from this encounter that will direct your future education to provide excellent palliative care to your patients.

Comments:

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